

Planning for Life in Retirement

Empowering Retirees for Financial Independence

🕒 Thursday December 7, 2023 12:00 PM - 1:30 PM

📖 Meridian Library on Cherry Lane

📍 1326 W Cherry Ln, Meridian, ID 83642

Scan for a digital copy of this flyer



- Free to the public
- Refreshments will be provided

Join us December 7th at the Meridian Library on Cherry Lane at 12:00 PM, where we'll explore essential financial strategies designed for retirees.

Our speakers will guide you through key topics including:



Your Home in Retirement - The emotional side of downsizing



Cash Alternatives - take advantage of high interest rates while maintaining protection.



Estate Planning - An overview of why it is important and the main instruments/documents.



Brought to you by Cortino Garcia - Wealth Advisor

Contact (208)907-0989 for more information

Securities and advisory services offered through Centaurus Financial, Inc. Member FINRA & SIPC, Registered Broker-Dealer and a Registered Investment Advisor. Alpha III Wealth Management and Centaurus Financial, Inc. are not affiliated. This is not an offer to sell securities, which may be done only after proper delivery of a prospectus and client suitability has been reviewed and determined. Information relating to securities is intended for use by individuals residing in (ID, OR, CA, MT, TX, UT, WA & WY). Supervisory Branch 162 E. Hayden Ave., Hayden, ID 83835.

